

Sample Custom Reports

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Key Features and Capabilities

Features:

- Answers complex and specialized questions with a grid style ad hoc report
- Access to service, individual and case level detail
- Includes attributes and measures across all data types available in the data warehouse

Capabilities

- Click and drag desired attributes (rows) and measures (columns)
- Create custom measures from selected measures in current report
- Filter to certain values within an attribute to narrow the report results
- Export to Excel or comma separate value format
- Save report template for reuse
 - Create folders to organize saved reports
 - Share and receive saved reports to and from licensed users in your organization and Optum

Navigation

- Access to Custom Reports available in main navigation bar and can be always seen in the application
- Creating a new Custom Report or accessing a saved template are available in the same area

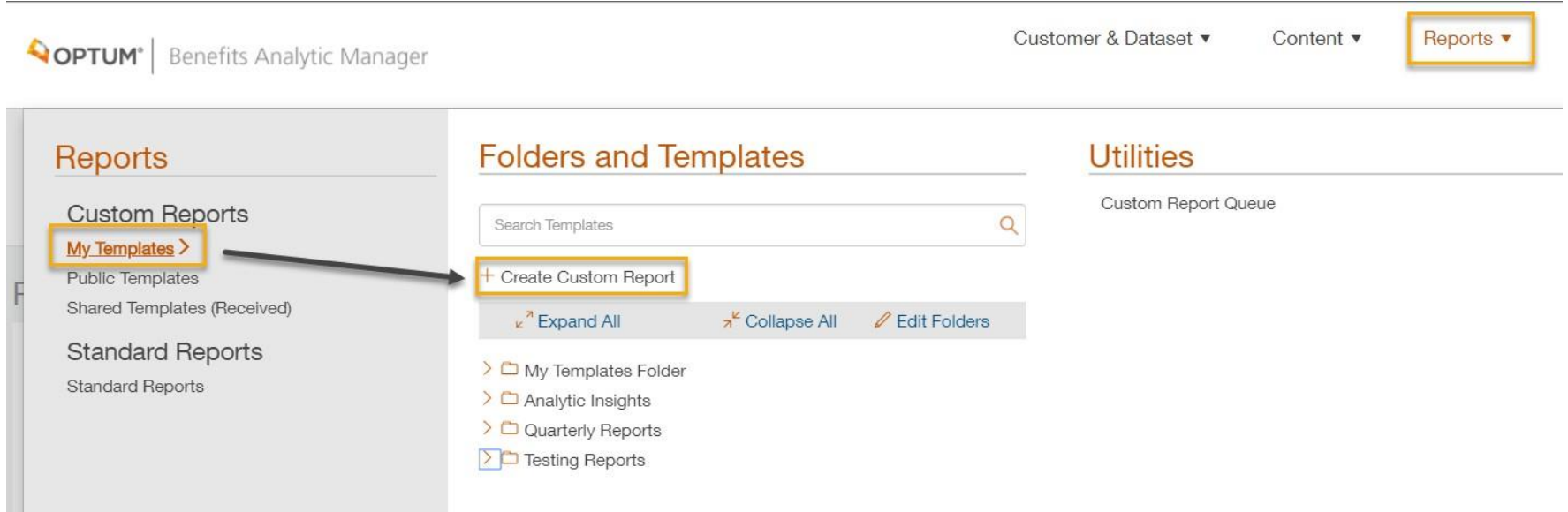


Illustration of empty design screen



Design screen

Illustration of design screen with user selected Attributes, Measures and Filters along with report results

Diabetes Utilization by Place of Service

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Selected Attributes :

- Report Period
- Episode Detail Clinical Conditions
- Detail Category

Pivot by : None

Selected Measures :

- Claimants
- Plan Paid
- Out-of-Pocket
- Pharmacy Plan Paid
- Pharmacy Out-of-Pocket
- Total Plan Paid

Logic for per Member Calcs : Absolute

Selected Filters :

- Episode Detail Clinical Conditions = Diabetes
- Employment Status = Active,LOA

Report Period	Episode Detail Clinical	Detail Category	Claimants	Plan Paid	Out-of-Pocket	Pharmacy Plan Paid	Pharmacy Out-of-Pocket	Total Plan Paid
C	Diabetes	Outp MD Off Visit	3,852	\$986,945	\$225,154	\$0	\$0	\$986,945
C	Diabetes	Emergency Room	494	\$618,653	\$127,190	\$0	\$0	\$618,653
C	Diabetes	Hosp Inp Ancillary	114	\$584,350	\$19,575	\$0	\$0	\$584,350
C	Diabetes	Other Outp Service	495	\$403,450	\$201,390	\$0	\$0	\$403,450
C	Diabetes	Outp Drugs	415	\$300,244	\$45,451	\$18,439,216	\$1,697,847	\$18,739,460
C	Diabetes	Outp Supplies accs	280	\$222,486	\$138,495	\$0	\$0	\$222,486
C	Diabetes	Outp Lab Other	1,477	\$167,879	\$45,080	\$0	\$0	\$167,879
C	Diabetes	Hosp Inp R & B	19	\$162,169	\$15,661	\$0	\$0	\$162,169
C	Diabetes	Outp Lab Phys Off	3,646	\$133,441	\$44,766	\$0	\$0	\$133,441

Public Templates

- Option for user to select a predefined template when creating a new report
 - Templates are created and maintained by Optum and are updated as needed
- Template design is displayed and can be modified prior to generating results
 - Add or remove Attributes, Measures, or Filters

The screenshot displays the Optum Benefits Analytic Manager interface. At the top, the Optum logo and 'Benefits Analytic Manager' text are on the left, and 'Customer & Dataset', 'Content', and a 'Reports' dropdown menu are on the right. The main content area is divided into three sections: 'Reports', 'Folders and Templates', and 'Utilities'. The 'Reports' section on the left has a sidebar with 'Custom Reports', 'My Templates', 'Public Templates >' (highlighted with an orange box and an arrow pointing to the 'Folders and Templates' section), 'Shared Templates (Received)', and 'Standard Reports'. The 'Folders and Templates' section in the center features a search bar, a '+ Create Custom Report' button, and expand/collapse controls. It lists several template categories: 'What's New' (including Annual Preventive Exam, COVID 19, and Preventive Screening), 'Catastrophic' (including Catastrophic Cost, Medical Cost, and Pharmacy Cost), and 'Cost and Use' (including Claim Lag, Cost Share, COVID 19 Overlapping Diagnoses, Diabetes, Emotional Health, Opioid Dependence, Payment Band, Physical Therapy, Pregnancy Treatment, and Specialty Drugs). The 'Utilities' section on the right shows a 'Custom Report Queue'.

